

Walton Hi-Tech Industries PLC.

Plot No.: 1088, Block No.: I, Road No.: Sabrina Sobhan 5th Avenue, Bashundhara,
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REVISED NOTICE ON CONVENING MEETING OF CREDITORS

MEETING OF THE CREDITORS OF WALTON HI-TECH INDUSTRIES PLC PURSUANT TO DIRECTION OF THE HON'BLE HIGH COURT DIVISION OF THE SUPREME COURT OF BANGLADESH IN COMPANY MATTER NO. 318 OF 2026.

An application has been made before the Hon'ble High Court Division of the Supreme Court of Bangladesh for approval of the proposed Scheme of Merger of Walton Digi-Tech Industries Limited (Transferor Company) with Walton Hi-Tech Industries PLC (Transferee Company) under Sections 228 and 229 of the Companies Act, 1994.

Revised Notice is hereby given that in accordance with the direction of the Hon'ble High Court issued by Mr. Justice Sikder Mahmudur Razi in Company Matter No. 318 of 2026, the Meeting of the Creditors of Walton Hi-Tech Industries PLC (the "Company") will be held on Tuesday, 02 June, 2026 at 03:00 p.m. instead of earlier decision of holding the creditors meeting on Thursday, 07 May, 2026 at Plot No: 1088, Block No: I, Road No: Sabrina Sobhan 5th Avenue, Bashundhara, Vatara, Dhaka-1229, to transact the following business:

AGENDA

1. Approval of the Scheme of Merger of Walton Digi-Tech Industries Limited (Transferor Company) with Walton Hi-Tech Industries PLC (Transferee Company).

To consider, and if thought fit, to pass the following resolution with or without modification:

"RESOLVED THAT Draft Scheme (the "Scheme") of Merger of Walton Digi-Tech Industries Limited (Transferor Company) with Walton Hi-Tech Industries PLC (Transferee Company) be and is hereby approved and subject to sanction of the Hon'ble High Court Division of the Supreme Court of Bangladesh in accordance with the provisions of Sections 228 and 229 of the Companies Act, 1994 and approval of the same Scheme by the Creditors of Walton Digi-Tech Industries Limited, and in the similar manner Walton Digi-Tech Industries Limited be merged with Walton Hi-Tech Industries PLC in terms of the Scheme."

Dated: 06 May, 2026

By Order of the Board
Sd/-

Md. Rafiqul Islam, FCS
Company Secretary

Notes:

1. Copies of the Scheme of Merger and relevant documents will be available for inspection at the registered office of the Company during business hours.

