

Walton Hi-Tech Industries PLC.

Plot No.: 1088, Block No.: I, Road No.: Sabrina Sobhan 5th Avenue, Bashundhara,
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Notice on Convening Meeting of Creditors

MEETING OF THE CREDITORS OF WALTON HI-TECH INDUSTRIES PLC. PURSUANT TO DIRECTION OF THE HON'BLE HIGH COURT DIVISION OF THE SUPREME COURT OF BANGLADESH.

Notice is hereby given that in accordance with the direction of the Hon'ble High Court issued by Mr. Justice Sikder Mahmudur Razi in Company Matter No. 318 of 2026, the Meeting of the Creditors of Walton Hi-Tech Industries PLC. (the "Company") will be held on Thursday, 07 May 2026 at 03:00 PM at Plot No: 1088, Block No: I, Road No: Sabrina Sobhan 5th Avenue, Bashundhara, Vatara, Dhaka-1229, Dhaka to transact the following business:

AGENDA

1. Approval of the Scheme of Merger of Walton Digi-Tech Industries Limited (Transferor Company) with Walton Hi-Tech Industries PLC. (Transferee Company).

To consider, and if thought fit, to pass the following resolution with or without modification:

"RESOLVED THAT Draft Scheme of Merger (the "Scheme") of Walton Digi-Tech Industries Limited (Transferor Company) with Walton Hi-Tech Industries PLC. (Transferee Company) be and is hereby approved and subject to sanction of the Hon'ble High Court Division of the Supreme Court of Bangladesh in accordance with the provisions of Sections 228 and 229 of the Companies Act, 1994 and approval of the same Scheme by the Creditors of Walton Digi-Tech Industries Limited, and in the similar manner Walton Digi-Tech Industries Limited be merged with Walton Hi-Tech Industries PLC. in terms of the Scheme."

By Order of the Board
Sd/-

Md. Rafiqul Islam, FCS
Company Secretary

Dated: Dhaka, 12 April 2026

Notes:

1. The Draft Scheme of the Merger of Walton Digi-Tech Industries Limited (Transferor Company) with Walton Hi-Tech Industries PLC. (Transferee Company).
2. A creditor who is entitled to attend and vote at the meeting may appoint a proxy to attend and vote on his/her behalf.
3. The proxy form must be deposited at the registered office of the Company not less than 72 hours before the time fixed for the meeting.
4. Copies of the Scheme of Merger and relevant documents will be available for inspection at the registered office of the Company during business hours.

